



HOW TO BUILD A PROFITABLE PRACTICE & LIVE A DREAM LIFESTYLE

Date: Thursday, January 21st, 2016

Location: Ajax Convention Centre, 550 Beck Crescent, Ajax, ON L1X 1C9

Schedule: 6:00pm – Registration
6:30pm - Dinner
7:30pm - Lecture
10:00pm - Departure

Speakers: Dale Tucci, Mike Lakhani, Stive Farronato, Chris Molloy

Seminar Details: A high paced and thought provoking seminar, to incorporate a complete tax and financial planning solution for your dental practice and your personal life, so you can save time, money and have peace of mind. Dentists live busy lives, and coordinating all of your practice and personal financial elements can be a challenge. The seminar highlights how to connect the pieces for the big picture, looking into:

1. Areas of dormant practice revenue within the dental practice and ways to uncover them.
2. Tips and techniques to formulate an action plan to capture practice revenue opportunities.
 - a. Dentist and hygiene revenue streams
 - b. Revenue per patient
 - c. Supplies and staff costs
3. Tax and financial planning strategies to enable you to make your money work harder and smarter for you, so you can grow your Net Worth.

Learning Objective:

- Identify dormant practice revenue opportunities
- Identify the top tax planning opportunities available today
- Understand the importance of cash-flow and working with a team that works for your interest
- Recognize the overlaps of practice and personal finances to help grow your Net Worth
- Develop tax efficient strategies for paying down personal or business debt
- Develop the framework for achieving one's long term financial success
- Align your practice with your life and keep more of what you earn

Sponsored by: TMFD - Tax Matters For Dentists and Tucci Management Consultants Inc.

Category 2: 2 CE Credits

Registration: Contact Joan Cobham – 905-277-7920 or email joan@tmfd.ca

Cost: Complimentary

Advanced registration required to reserve your seat, free parking



Align your practice with your life

SPEAKER BIOS



Dale Tucci

Dale is the CEO of Tucci Management Consultants Incorporated providing dental practice management consulting services for over 30 years across North America.

The firm offers a variety of practice management services: business performance assessments; human resource development; associate and associate/buyer recruiting; transition planning; marketing plans and customer service training. Dale and her team of consultants have more than three decades of hands-on consulting with dental professionals.



Mike Lakhani

Mike is the CEO and Founder of Tax Matters For Dentists. Mike is a leader in the financial industry with over 30 years of specialized experience working with dental practices. Mike's expertise in tax planning, accounting and personal financial planning has provided dental professionals with a unique approach to achieving financial success.



Stive Farronato

Stive is Senior VP, Advisory Services at Tax Matters For Dentists. A Chartered Accountant and financial planning advisor, Stive specializes in providing advanced tax planning strategies for the dental professional. Stive is a co-author of the newsletter called, "Tax Matters for Dentists", and the book, "Secrets of the Wealthy Dentist", and has over 20 years of experience with TMFD.



Chris Molloy

Chris is Senior VP, Advisory Services at Tax Matters For Dentists. Chris has over 20 years of experience advising clients on tax, investment, and estate planning strategies to achieve their financial goals. Chris believes in helping clients make informed choices and takes great pride in developing comprehensive financial plans for dentists.

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